

First Sentier Investors is a stand-alone asset management business and the home of investment teams:





Stewart Investors

Frequently Asked Questions (FAQs)

Who is Link Market Services?	Link Group provides a comprehensive offering to listed companies, unlisted trusts and superannuation and pension funds around the world.
	Our services connect issuers with their stakeholders, and include holder management and analytics, stakeholder engagement, share and unit registry, employee share plans, and company secretarial services. Link Group's market leading platforms administer financial ownership data for over 2,300 clients globally and drive user engagement through technology.
What can I do in the new Investor Portal?	You can:
	- Check your balance and transaction history
	- Access forms and PDS documents
	- Download statements
	For any other actions, please visit the forms and PDS tab where you can download the form you need and send it through to us.
What's the minimum investment I can make?	For all First Sentier Investors funds, the minimum initial investment threshold is \$20,000 per fund. There's no limit on any additional investments you can make.
	For First Sentier Investors staff, please visit our intranet for more information.
How much can I redeem from my investment?	There's no limit to the amount you can redeem.
	You can make a redemption by completing the 'Redemption Form' found on the forms and PDSs tab.
How can l update my details?	You can find the form you'll need to update your details on the forms and PDSs tab, where you can change: - your name, address, contact details, - financial adviser details, distribution election and - bank account details
	Once the form is signed by an authorised signatory they can be posted or emailed back to;
	FSIAUClientservices@firstsentier.com or

	First Sentier Investors
	C/- LINK Market Services Limited
	Locked Bag 5038 Parramatta NSW 2124
How can I find out more information	Please contact our Investor Services team on 1300 553
about my investment?	490 (between 8:00 am to 7:00 pm) or email
	firstsentier@linkmarketservices.com.au.
How can I make an investment switch?	The managed funds do not allow switches. In order to
	make a switch you'll need to:
	- Redeem your unit holding in the product that you'd
	like to switch.
	- Apply for the new product you want to be invested in.
	To redeem your unit holding and applying for a new
	product you can access the form you need on the forms
	and PDSs tab.
Where can I obtain a PDS for one of the	All the Product Disclosure Statements for First Sentier
funds or obtain further information?	Investors funds are available on the Forms and PDSs tab.
Why does my session timeout?	If the website does not detect activity for 5 minutes or
	more your session will be logged out. This is to ensure
	other people can't access your account if you are away
	from your computer for an extended period of time.
What is Okta Verify?	Okta Verify is an authenticator that allows you to confirm
	your identity (using MFA, or Multi-Factor Authentication)
	so that you can sign into your account securely, and so
	that we can protect your personal information. You must
	register with Okta unless you are an investor that does
	not want interactive access. The Investor Portal will guide
	you through the registration process.
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